



Mergers and Acquisitions

Practice Areas

Corporate and Transactional Services

Corporate
Commercial Transactions
Closely Held Businesses
Nonprofit and Tax-exempt Organizations
Real Estate and Construction
E-Commerce and Intellectual Property
Mergers and Acquisitions
Data Privacy and Security
Commercial Finance
Internal Investigations

Nilan Johnson Lewis has a substantial mergers and acquisitions practice, having advised on transactions ranging in size from hundreds of thousands of dollars to hundreds of millions of dollars across many industries. We guide our clients with confidence and experience through what is often the most important transaction of their business careers. Our services include:

- Confidentiality, non-disclosure, and pre-deal documents
- Term sheets, indications of interest, and letters of intent
- Due diligence
- Acquisition financing
- Stock deals, asset deals, mergers, and reorganizations
- Acquisition and divestiture structuring and planning
- Divestitures and spinoffs of divisions or subsidiaries
- Recapitalizations and reorganizations and tax-driven transactions
- Structuring, enforcing, and defending indemnity claims and purchase price adjustments
- Tender offers
- Proxy contests
- Private and public auctions
- Management and leveraged buyouts
- Going private transactions
- Contested acquisitions
- SEC compliance and filing
- Private equity and venture capital financing and transactions
- Transition services agreements